

Yu Su

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EDUCATION

Peking University, School of Transnational Law — J.D./J.M.

2024–May 2028

Relevant coursework: Capital Markets & Securities Regulation, Cross-border Corporate Structures (VIE/Red-Chip), M&A & IPO Rules, Insolvency & Debt Restructuring, Cross-border Investment Law, Corporate Law

The Chinese University of Hong Kong (Shenzhen) — B.B.A., School of Management and Economics 2019–2023

Relevant coursework: Corporate Finance, Corporate Valuation, Financial Reporting Analysis, Investment Analysis, Advanced Financial Accounting, Merit-based Scholarship (top-performing incoming undergraduates, 4-year award)

Certification: Certified Public Accountant (HKICPA); CICPA 5/6 passed

WORK EXPERIENCE

CITIC Securities — Investment Banking Intern

Jul 2025–Aug 2025

- Supported RMB 3,300MM Jinan Rail Transit bond issuance (SSE:252611): assisted with refinancing RMB 3.0Bn maturing notes; led proceeds-monitoring across three issuances totalling RMB 7.3Bn, reconciling regulatory bank accounts against disbursement records, construction contracts, and prospectus terms
- Drafted the 2025 Interim Bond Report for Jinan Rail Transit per CSRC and SSE disclosure rules; computed solvency, profitability, and leverage ratios (asset-liability, interest coverage, DSCR, ROE) to assess debt sustainability
- Conducted pre-issuance due diligence for Tianshan Materials (SZSE:000877); independently drafted DD reports addressed to external auditors and counsel; built credit-ratio analysis to support pricing and rating discussions
- Analysed onshore/offshore restructurings of Sunac (HKEX:1918), Logan (HKEX:3380), Greenland (SHSE:600606); quantified debt-for-equity swaps, cash tender offers, and bond extensions to assess feasibility and inform real-estate credit-risk views
- Built peer benchmarking on rail-transit bond issuers via Wind, extracting depreciation policies, government-subsidy data, and debt-maturity profiles

Hogan Lovells Cadwalader — M&A & PE/VC & Corporate Intern

From Sep 2026

- Assisted in drafting and reviewing M&A and PE/VC transaction documents, including letters of intent, term sheets and SPAs, and checked that the provisions reflected the terms agreed during negotiations
- Assisted in preparing and updating capitalization tables across financing rounds from seed to pre-IPO, calculating fully diluted share counts and tracking investor shareholdings, ownership and dilution across successive rounds
- Supported due diligence on target transactions by organizing and reviewing company and transaction documents
- Assisted in advising overseas clients on proposed acquisition of PRC company, analyzing cross-border investment, foreign-exchange and sector-specific regulatory risks and identifying relevant government incentives

PwC Zhong Tian LLP (Shenzhen) — Full-time Auditor

Oct 2023–Jul 2024

- Independently prepared statutory audit across financial manufacturing, offshore PE funds, and trading clients
- Audited Goldpac Group (HKEX:3315): performed group audit under HKFRS/IFRS: prepared subsidiary reports and supported consolidation; implemented IFRS 16 lease adjustments (NPV of right-of-use assets) and led fair-value reassessment of investment properties, booking gains/losses through P&L
- Supported Cayman SPV / Tencent-affiliated PE Fund: conducted offshore audits for tech-focused PE vehicles (LP-GP structure); validated SPC segregated-portfolio structures, performed post-investment fair-value measurement of portfolio companies, and verified fund NAV for cross-border reporting

Zhong Lun Law Firm (Shenzhen) — Dispute Resolution Intern

Jun 2023–Aug 2023

- Advised on a cross-border PE dispute (Cayman offshore co. vs. PE investors) over VAM terms — listing milestone, conditional put option, share repurchase; resolved via HKIAC arbitration, HK governing law
- Built compliance governance frameworks for a SASAC-supervised SOE preparing for potential IPO and M&A
- Drafted legal proposals, engagement agreements, and litigation strategies for a major bank in financial litigation
- Researched Red-chip and VIE structure, M&A arrangement, mandatory tender-offer, backdoor listings and VAM

ACHIEVEMENTS, LEADERSHIP & SKILL

- **Skills, AI workflow:** Wind, Westlaw; Integrated Wind via APIs and MCP; configured open-source projects from GitHub to build AI workflows
- **Achievements:** Ian Fletcher Insolvency Moot — World Quarter-Finalist (Top 8); CIMA Global Business Challenge Runner-up
- **Leadership:** President, CUHK-SZ Accounting Association